



Regd. Office : 106-107, Advent Atria,
Chincholi Bunder Road, Malad (West),
Mumbai - 400 064. India
Phone : (+91)-(22)- 2881 1818 / 19
E-mail : adi@unilexcolours.in
E-mail : sales@phthalocyaninepigments.com
Website: www.phthalocyaninepigments.com
Website: www.unilexcolours.in (Unilex Colours Dyes Div.)
CIN: U74999MH2001PLC131352

October 28, 2024

To,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Scrip code: UNILEX

Sub.: Submission of Share Reconciliation Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on September 30, 2024.

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Share Reconciliation Audit Report for the quarter ended September 30, 2024.

Kindly take same on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,
For Unilex Colours and Chemicals Limited

Aditya Sharma
Managing Director
DIN: 00583133
Email id: adi@unilexcolours.in

Encl: As above

UNILEX COLOURS & CHEMICALS LTD.

A Govt. Recognised Star Export House (ISO 9001:2015)

Factory : E-10/2, M.I.D.C. Tarapur, Boisar, Dist. Palghar 401506, Maharashtra (INDIA)

**The Board of Directors,
Unilex Colours and Chemicals Limited
[CIN: U74999MH2001PLC131352]
106-107, Advent Atria, Chincholi Bunder Road,
Malad (West), Mumbai- 400064**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by **Link Intime Pvt. Ltd.**, its Registrar and Share Transfer Agents on behalf of **Unilex Colours and Chemicals Limited** ("the Company") having its registered office at 106-107, Advent Atria, Chincholi Bunder Road, Malad (West), Mumbai, Maharashtra, India-400064 for issuing Reconciliation of Share Capital Audit in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

To the best of my knowledge and information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended on **September 30, 2024**.

**For N K M & Associates
[Company Secretary]
[Firm Registration No. I2018MH1812700]**

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**Nikita Kedia
Proprietor
Membership No: A54970
CP No.: 20414
Peer review no. 2470/2022**

**Place: Mumbai
Date: October 28, 2024**

UDIN: A054970F001791826

**ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF UNILEX
COLOURS AND CHEMICALS LIMITED FOR THE QUARTER ENDED SEPTEMBER 30, 2024**

1.	For Quarter Ended	September 30, 2024					
2.	ISIN	INE0B2801011					
3.	Face Value	Re. 10/- each					
4.	Name of the Company	Unilex Colours and Chemicals Limited					
5.	Registered Office of the Company	106-107, Advent Atria, Chincholi Bunder Road, Malad (West), Mumbai, Maharashtra, India- 400064					
6.	Correspondence Address	Same as above					
7.	Telephone & Fax No.	+91-22-28886235					
8.	Email Address	cs@unilexcolours.in					
9.	Website of the Company	https://unilexcolours.in/					
10.	Name of the Stock Exchange where the Company's securities are listed	NSE Limited					
		Number of Shares		% of total Issued Capital			
11.	Issued Capital	1,36,17,000		100.00			
12.	Listed Capital (Exchange wise) (as per Company records)	1,36,17,000		100.00			
13.	Held in Dematerialized form in CDSL	15,30,400*		11.24			
14.	Held in Dematerialized form in NSDL	1,20,86,600*		88.76			
15.	Physical	0		0			
16.	Total No. of Shares (13+14+15)	1,36,17,000		100.00			
17.	Reasons for difference, if any between (11&12), (11&16), (12&16)	No Difference					
18.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars ***	No. of Shares	Applied/N ot Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimate d to NSDL	In-principal Approval pending from SE (specify Names)
	Initial Public Offer (IPO)	36,00,000	Applied	To be listed on NSE	Yes	Yes	No
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
19.	Register of Members is updated (Yes/No)	Yes					
	If not updated, up to which date	Not Applicable					
20.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL					
21.	Has the Company resolved the matter in point No. 19 above in the current quarter?	Not Applicable					

	If not reason why?		
22.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of DEMAT request	No. of Requests	
	Confirmed after 21 days	NIL	
	Pending for more than 21 days	NIL	
	No. of Shares	Reasons for Delay	
	Confirmed after 21 days	NIL	Not Applicable
	Pending for more than 21 days	NIL	Not Applicable
23.	Name, Telephone & Fax No. of Compliance Officer of the Company	CS. Gourav Mundra Company Secretary & Compliance Officer Mem. No: A57294 Phone: - +91-22-28886235 Email Id: cs@unilexcolours.in	
24.	Name, Address, Tel & Reg. No. of PCS	CS. Nikita Kedia Practicing Company Secretary Add: H-302, A-Wing, Sujata Shopping Centre, Navghar Road, Bhayander East, Thane-401105. Tel no: +91 7208558932 C. P. No: 20414 Mem. No: A54970	
25.	Appointment of common agency for share registry work	Yes Link Intime India Private Limited SEBI Registration no. INR000004058 Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India-400083 Email Id: unilex.smeipo@linkintime.co.in Tel no.: +91-8108114949 Website: www.linkintime.co.in	
26.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	*The Company has allotted 36,00,000 Equity shares under Initial Public Offer (IPO) on September 30, 2024, for the same the company has initiated the Corporate Action with both depositories i.e., CDSL & NSDL on September 30, 2024. The Shares were credited in the demat account of respective shareholder on October 01, 2024 and pursuant to the letter number NSE/LIST/4698 dated October 01, 2024 issued by the National Stock Exchange of India Limited the equity shares of the company were listed and admitted for dealings on the Emerge Platform of NSE w.e.f., October 03, 2024.	

N K M & ASSOCIATES
PRACTICING COMPANY SECRETARY

**H-302, A-wing, Sujata Shopping Centre,
Navghar Road, Bhayander East, Thane-
401105**

Phone No: 7208558932/9967045978

E-mail: csnikitakedia@gmail.com

For N K M & Associates

[Company Secretary]

[Firm Registration No. I2018MH1812700]

NIKITA

MURARILAL

KEDIA

Nikita Kedia

Proprietor

Membership No: A54970

CP No.: 20414

Peer review no. 2470/2022

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Place: Mumbai

Date: October 28, 2024

UDIN: A054970F001791826